

## Market Snapshot

KEY INDICES	26-Dec-25	19-Dec-25	05-Sep-25
S&P CNX NIFTY	26042.30	25966.40	<b>0.29</b>
SENSEX	85041.45	84929.36	<b>0.13</b>
NIFTY MIDCAP 100	60314.45	60310.15	<b>0.01</b>
NIFTY SMLCAP 100	17695.10	17390.35	<b>1.75</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

## Sectoral Snapshot

KEY INDICES	26-Dec-25	19-Dec-25	%Ch
NIFTY BANK	59011.35	59069.20	<b>-0.10</b>
NIFTY AUTO	27739.85	27657.25	<b>0.30</b>
NIFTY FMCG	55132.05	54781.35	<b>0.64</b>
NIFTY IT	38572.30	38691.60	<b>-0.31</b>
NIFTY METAL	10806.15	10521.10	<b>2.71</b>
NIFTY PHARMA	22684.65	22751.25	<b>-0.29</b>
NIFTY REALTY	883.15	884.90	<b>-0.20</b>
BSE CG	67141.56	66534.02	<b>0.91</b>
BSE CD	59932.90	60340.31	<b>-0.68</b>
BSE Oil & GAS	27935.41	27930.09	<b>0.02</b>
BSE POWER	6487.55	6452.21	<b>0.55</b>

(Source: [Investing.com](https://www.investing.com))

## FII & DII Activities (Rs Crore)

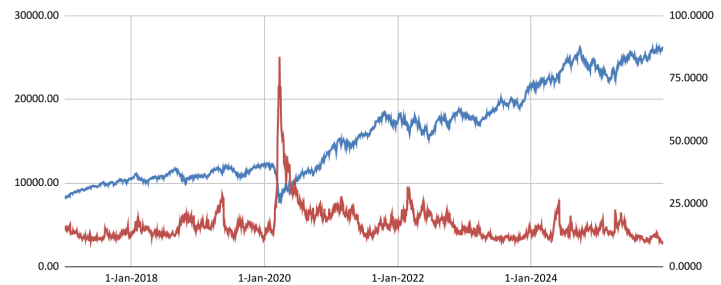
19/12/2025 to 26/12/2025

Activities	FIIs	DIIIs
Buy	66148.53	72130.59
Sell	63874.20	54383.21
<b>Net</b>	<b>2274.33</b>	<b>17747.38</b>

(Source: Capitaline)

## Nifty Vs. INDIA VIX

NIFTY (LHS) and INDIA VIX (RHS)



(Source: [NSE](https://www.nse.com))

## Indices snap 2-week losses; broader market outperforms

The key equity benchmarks posted minor gains during the truncated week, snapping a two-week losing streak, supported by India-New Zealand trade deal, encouraging economic data and robust response for a recent IPO. Mid- and small-cap stocks outperformed, while stock-specific action remained active on the back of order wins, acquisitions, and strategic partnerships.

In the week ended on Friday, 26 December 2025, the S&P BSE Sensex advanced 112.09 points or 0.13% to settle at 85,041.45. The Nifty 50 index added 75.90 points or 0.29% to settle at 26,042.30. The BSE Mid-Cap index advanced 0.37% to close at 46,721.04. The BSE Small-Cap added 1.02% to end at 51,318.60.

India and New Zealand have concluded a comprehensive and forward looking Free Trade Agreement, marking a significant economic and strategic step in India's Indo Pacific engagement. The pact opens up opportunities for Indian service providers across high value sectors such as IT, professional services, education, finance, tourism and

## Sensex Gainers - Weekly

SCRIPS	26-Dec-25	19-Dec-25	%Ch
<b>ULTRACEMCO</b>	11794.90	11497.15	<b>2.59</b>
<b>NESTLEIND</b>	1271.55	1243.45	<b>2.26</b>
<b>TMPV</b>	358.80	352.75	<b>1.72</b>
<b>TITAN</b>	3991.65	3930.30	<b>1.56</b>
<b>NTPC</b>	324.05	319.90	<b>1.30</b>

(Source: Capitaline)

## Sensex Losers - Weekly

SCRIPS	26-Dec-25	19-Dec-25	%Ch
<b>ASIANPAINT</b>	2746.20	2798.90	<b>-1.88</b>
<b>SUNPHARMA</b>	1719.20	1745.10	<b>-1.48</b>
<b>SBIN</b>	966.40	980.15	<b>-1.40</b>
<b>BAJAJFINSV</b>	2019.05	2043.90	<b>-1.22</b>
<b>BAJFINANCE</b>	999.80	1008.00	<b>-0.81</b>

(Source: Capitaline)

## Nifty Gainers - Weekly

SCRIPS	26-Dec-25	19-Dec-25	%Ch
<b>COALINDIA</b>	402.15	385.60	<b>4.29</b>
<b>SHREECEM</b>	26420.00	25600.00	<b>3.20</b>
<b>UPL</b>	774.05	751.55	<b>2.99</b>
<b>ULTRACEMCO</b>	11794.00	11496.00	<b>2.59</b>
<b>HINDALCO</b>	872.90	852.00	<b>2.45</b>

(Source: Capitaline)

## Nifty Losers - Weekly

SCRIPS	26-Dec-25	19-Dec-25	%Ch
<b>HEROMOTOCO</b>	5637.00	5781.00	<b>-2.49</b>
<b>HDFCLIFE</b>	748.45	766.45	<b>-2.35</b>
<b>ASIANPAINT</b>	2746.50	2799.90	<b>-1.91</b>
<b>SUNPHARMA</b>	1719.50	1744.90	<b>-1.46</b>
<b>SBIN</b>	966.30	980.30	<b>-1.43</b>

(Source: Capitaline)

construction. As part of the agreement, New Zealand has committed to facilitate \$20 billion of investments into India over the next 15 years, supporting manufacturing, infrastructure, innovation and jobs, while also enabling Indian companies to expand their presence in New Zealand and the wider Pacific region.

The Index of Eight Core Industries rose 1.8% year-on-year in November, driven by higher output of cement, steel, fertilisers and coal. Cement production grew 14.5%, fertilisers 5.6%, steel 6.1% and coal 2.1%, while crude oil output fell 3.2% and natural gas production declined 2.5%. The index tracks eight sectors that together account for over 40% of the weight in the Index of Industrial Production.

### Global Markets:

UK economy grew by 0.1% in the July-to-September period of this year, the Office for National Statistics said on Monday, in line with its initial estimate.

Singapore's inflation in November remained steady at 1.2%. Core inflation in the city-state, which strips out prices of private transport and accommodation, also came in at 1.2%, compared to expectations of 1.3%.

The People's Bank of China kept its 1-year and 5-year loan prime rates unchanged at 3% and 3.5% respectively

The annual inflation rate in the U.S. eased to 2.7% in November 2025, marking its lowest level since July. The reading was lower than the 3% recorded in September, offering further relief on the inflation front.

US GDP grew 4.3% in third quarter compared with 3.8% growth recorded in Second quarter. This is also the highest quarterly GDP growth in the US economy in the past 2 years.

(Source: Capitaline)

## Nifty Midcap 100 Gainers - Weekly

SCRIPS	26-Dec-25	19-Dec-25	%Ch
IRFC	133.64	113.98	<b>17.25</b>
DEVYANI	144.84	130.86	<b>10.68</b>
NMDC	82.61	76.30	<b>8.27</b>
HINDZINC	636.85	588.75	<b>8.17</b>
DALBHARAT	2160.60	2015.30	<b>7.21</b>

(Source: Capitaline)

## Nifty Midcap 100 Losers - Weekly

SCRIPS	26-Dec-25	19-Dec-25	%Ch
COFORGE	1673.30	1845.40	<b>-9.33</b>
DIXON	12328.00	13268.00	<b>-7.08</b>
MSUMI	45.13	47.65	<b>-5.29</b>
BANDHANBNK	144.88	150.09	<b>-3.47</b>
BALKRISIND	2293.40	2365.40	<b>-3.04</b>

(Source: Capitaline)

## World Markets

KEY INDICES	26-Dec-25	19-Dec-25	%Ch
DJIA	48710.97	48134.89	<b>1.20</b>
NASDAQ	23593.10	23307.62	<b>1.22</b>
BOVESPA	160896.64	158473.02	<b>1.53</b>
FTSE 100	CLOSED	9897.42	-
CAC 40	CLOSED	8151.38	-
DAX	CLOSED	24288.40	-
MOEX RUSSIA	2754.89	2743.09	<b>0.43</b>
NIKKEI 225	50750.39	49507.21	<b>2.51</b>
HANG SENG	CLOSED	25690.53	-
STRAITS TIMES	4636.15	4569.78	<b>1.45</b>
SHANGHAI COMPOSITE	3963.68	3890.45	<b>1.88</b>
JAKARTA	CLOSED	8609.55	-

(Source: Capitaline, [Investing.com](https://www.investing.com))

## Outlook and Technical View

The market will now track developments around the India-US trade deal and the upcoming corporate earnings season. Investors will closely monitor crude oil prices, bond markets and further geopolitical developments. Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 25986, 25929, 25850, 25702 while levels of 26121, 26201, 26257, 26352 may act as resistance with pivot point at 26065.

(Source: Capitaline)

## Derivative Weekly Wrap

### OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
<b>NIFTY</b>	30-Dec-25	26058.00	26036.90	<b>0.08%</b>	<b>15.70</b>	414588	606414	<b>-31.63%</b>
<b>BANKNIFTY</b>	30-Dec-25	59055.00	59225.00	<b>-0.29%</b>	<b>43.65</b>	67622	111788	<b>-39.51%</b>

(Source: [NSE](#))

### COST OF CARRY

#### Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>DABUR</b>	488.20	489.90	30-Dec-25	<b>31.77%</b>
<b>CHOLAFIN</b>	1698.00	1702.10	30-Dec-25	<b>22.03%</b>
<b>HAVELLS</b>	1418.20	1421.30	30-Dec-25	<b>19.95%</b>
<b>UPL</b>	774.05	775.70	30-Dec-25	<b>19.45%</b>
<b>WIPRO</b>	266.30	266.86	30-Dec-25	<b>19.19%</b>
<b>BOSCHLTD</b>	35855.00	35925.00	30-Dec-25	<b>17.81%</b>
<b>TECHM</b>	1612.30	1615.40	30-Dec-25	<b>17.54%</b>
<b>POWERGRID</b>	265.45	265.95	30-Dec-25	<b>17.19%</b>
<b>HEROMOTOCO</b>	5637.00	5647.50	30-Dec-25	<b>17.00%</b>
<b>TORNTPOWER</b>	1299.20	1301.60	30-Dec-25	<b>16.86%</b>

(Source: [NSE](#))

#### Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>ASHOKLEY</b>	174.68	174.14	30-Dec-25	<b>-28.21%</b>
<b>LUPIN</b>	2112.40	2106.90	30-Dec-25	<b>-23.76%</b>
<b>MUTHOOTFIN</b>	3797.00	3788.40	30-Dec-25	<b>-20.67%</b>
<b>MARICO</b>	743.30	741.95	30-Dec-25	<b>-16.57%</b>
<b>BAJAJFINSV</b>	2017.60	2014.10	30-Dec-25	<b>-15.83%</b>
<b>HINDALCO</b>	872.90	871.55	30-Dec-25	<b>-14.11%</b>
<b>M&amp;M</b>	3623.10	3617.50	30-Dec-25	<b>-14.10%</b>
<b>LICHSGFIN</b>	539.45	538.65	30-Dec-25	<b>-13.53%</b>
<b>SHREECEM</b>	26420.00	26385.00	30-Dec-25	<b>-12.09%</b>
<b>VEDL</b>	600.95	600.20	30-Dec-25	<b>-11.39%</b>

(Source: [NSE](#))

## PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
<b>NIFTY</b>	139706250	211120050	<b>0.66</b>

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

<b>1. HINDCOPPER</b>	<b>2. NATIONALUM</b>	<b>3. NMDC</b>	<b>4. HINDZINC</b>	<b>5. LLOYDSME</b>
<b>6. SAIL</b>	<b>7. WELCORP</b>	<b>8. APLAPOLLO</b>	<b>9. VEDL</b>	<b>10. HINDALCO</b>
<b>11. DIXON</b>	<b>12. ASIANPAINT</b>			

(Source: [Moneycontrol](#))

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